

Reporting and Resources for Principal Investigators

➤ MicroStrategy Reports for PIs:

PI Reports

Research Project
Credit Split

Research
Proposals/Awards
By Role

Grant Indirect
Split

➤ PI Resources:

Materials linked below provide an overview of sponsored programs at GMU, with a focus on guiding PIs through key stages of the Proposal and Award Process at Mason. These materials contain helpful resources for navigating through the award lifecycle at GMU in one place.

[Introduction to the GMU Proposal and Award Process](#)

[PI Resource Guide](#)

[Office of Sponsored Programs Basics](#)

PI Reports

The PI Report is the most frequently run MicroStrategy dossier report for monitoring of awards and PI reconciliation. The report provides a high-level summary to low-level transactional details of an award. There are monthly PI Report summary e-mails distributed to the PIs, as well as reports that alert PIs when there has been no spending in 90 days of the award becoming active, or when the award will be ending in 30, 60 or 90 days.

[PI Reports Guide](#)

[PI Reports on-demand video](#)

Screenshot of PI Dashboard



GEORGE MASON
UNIVERSITY

PI Report - Summary by Fund
June 12, 2026

Export
Initial View

Org L3

(All)

Status

Active

Org

(All)

PI

(All)

Agency

(All)

Grant

(All)

Fund

Search

Search

PI	Project	Indirect Rate Code	Grant	Fund	Grant Start Date	Grant End Date	Funded Amount	Expenses To Date	Commitments	Avail Amount
Curtis	Yale/USDOS/SudanConflictObserver		206794P	206794	5/16/2023	6/15/2023	7,200.00	7,200.00	0.00	0.00
	GMUF/Faculty Research		222973P	222973	9/1/2016	6/30/2026	58,000.00	54,401.19	0.00	3,598.81
	GMUF/Hadramout Foundation		224507P	224507	11/15/2023	6/30/2026	50,133.33	48,576.92	0.00	1,556.41
Dwyer	GMUF/Study of Gender & Conflict		222333P	222333	6/1/2013	6/30/2026	26,386.00	26,385.59	0.00	0.41
	GMUF/Study of Gender&Conflict FY15		222333P	222553	6/1/2013	6/30/2026	10,710.00	9,817.82	0.00	892.18
Gopin	GMUF/CRDC Programs		223501P	223501	7/15/2019	6/30/2026	295,577.35	168,436.44	0.00	127,140.91

Reconciliation
Fund 206794

Fund 206794
by Month Range

Research Project Credit Split Reports

There are two dossier MicroStrategy reports which show credit splits (allocation of credit for sponsored projects) by award/proposal and or by recipient (person name). The report names are Research Award Credit Split and Research Proposal Credit Split (both sourced from RAMP).

[Credit Split Reports Guide](#)

Screenshot of Research Award Credit Split, By Grant

Grant	Grant Org L3 College-Maj Div	Grant Org	Grant Short Name	Grant Principal Investigator	Grant Sponsor	Grant Prime Sponsor	Grant Start Date	Grant End Date	Award Credit Split Recipient Name	Award Credit Split Recipient Role	Award Credit Split Recipient Percent	Award Credit Split Recipient Amt	Award Credit Split Recipient Dir Exp Amt	Award Credit Split Recipient Ind Exp Amt	Award Credit Split Total Exp Amt
204679P	Total											1,942,057.00	1,934,930.04	0.00	1,934,929.98
204679P	Col of Engineering and Computing	CEIE Department	PSU/USDOT/UTC 2017-2023	Miller, Elise D	Pennsylvania State University	US Department of Transportation (US DOT)	6/5/2018	8/31/2025	Gifford, Jonathan	Co-PD/PI	17	330,149.69	328,938.11	0.00	328,938.19
204679P	Col of Engineering and Computing	CEIE Department	PSU/USDOT/UTC 2017-2023	Miller, Elise D	Pennsylvania State University	US Department of Transportation (US DOT)	6/5/2018	8/31/2025	Lattanzi, David	Co-PD/PI	17	330,149.69	328,938.11	0.00	328,938.19
204679P	Col of Engineering and Computing	CEIE Department	PSU/USDOT/UTC 2017-2023	Miller, Elise D	Pennsylvania State University	US Department of Transportation (US DOT)	6/5/2018	8/31/2025	Miller, Elise	PD/PI	66	1,281,757.62	1,277,053.83	0.00	1,277,053.60



Research Proposal/Awards By Role Reports

There are two dossier MicroStrategy reports which show awards/proposal by role (PI, Co-PI). The report names are Research Awards by PI/CoPI (sourced from Banner) and Research Proposals by Role (sourced from RAMP). These reports have options to run by the lead org of the project or the home org of the person named.

[By Role Reports Guide](#)

Screenshot of Research Awards by PI/CoPI, Faculty Activity by Lead Org, Detail

PI CoPI	PI CoPI Role	Fund	Grant	Grant Principal Investigator	Fund L5	Grant Org L3 College-Maj Div	Grant Org	Grant Long Name	Grant Short Name	Grant Start Date	Grant End Date	Grant Sponsor	Grant Prime Sponsor	Award Amt	Expenditure Amt
Acosta, Rene Paul M	PI	206346	206346P	Acosta, Rene Paul M	National Science Fdn Grants	College of Science	Atmosph Oceanic and Earth Sci Dept	Collaborative Research: Using a weather model and geologic data to test tectonic mechanisms in an intercontinental setting: The Altai Mountains of Central Asia	NSF/CollabRes: Altai Mountains	8/1/2023	7/31/2027	National Science Foundation (NSF)		34,998	34,938
Acosta, Rene Paul M	PI	206356	206356P	Acosta, Rene Paul M	National Science Fdn Grants	College of Science	Atmosph Oceanic and Earth Sci Dept	Collaborative research: Characterizing the drivers of hydroclimate change over western North America and Europe in response to the global warmth of the Middle Miocene	NSF/Coll Res: hydroclimate change	7/1/2023	6/30/2027	National Science Foundation (NSF)		380,445	350,412
Acosta, Rene Paul M	PI	207123	207123P	Acosta, Rene Paul M	National Science Fdn Grants	College of Science	Atmosph Oceanic and Earth Sci Dept	Collaborative Research: Mechanisms of moisture-driven ice growth: a warm Miocene data-model comparison	NSF/Collab Research: Ice growth	9/1/2025	8/31/2028	National Science Foundation (NSF)		237,667	103,033
Acosta, Rene Paul M	CoPI	206779	206779P	Burls, Natalie J	National Science Fdn Grants	College of Science	Ctr Ocean Land Atmosphere	Collaborative Research: Pacing and Pathways of Carbon Sequestration in a warm Pliocene Ocean	NSF/Carbon Sequestration	7/15/2024	6/30/2027	National Science Foundation (NSF)		163,915	63,811

Grant Indirect Split Reports

The Grant Indirect Cost Distribution Analysis report is the most frequently run MicroStrategy grid report for indirect splits and has prompts for Fiscal Year (required prompt), Fiscal Month, Indirect Cost Distribution Fund L6, and Distribution Accounts (ICR Federal, ICR State, ICR Local, and ICR Private). The report shows the indirect cost rate by fund, % distribution per org, distribution amount per org, and total indirect charged based on parameters selected.

[Grant Indirect Reports Guide](#)

Screenshot of Grant Indirect Cost Distribution Analysis

PAGE-BY: Indirect Cost Distr Org: Total Indirect Cost Distr Acct L5: Total											
Dept ▲	Org ▲	Fund ▲	PI ▲	PI Name/Distribution ▲	Indirect Cost Rate ▲	Indirect Cost Distr Fund ▲		% Distribution ▲	Total IDC Charged ▼	Org Distribution ▼	
School of Computing	Computer Science Department	207029	BA/US Army/SBIR/Machine Translation	Anastasopoulos, Antonis	59.10	10111	University E and G	30.00	66,674.70	20,002.41	
						150361	Provost ICR Support	35.00	66,674.70	23,336.15	
						150444	Computer Science Dept Indirect	6.00	66,674.70	4,000.48	
						150470	IND Antonios Anastasopoulos	8.00	66,674.70	5,333.98	
						151787	IND CEC	21.00	66,674.70	14,001.69	
						Total			333,373.50	66,674.70	
		207033	NSF/Next Generation Telepresence	Han, Bo	11.11	10111	University E and G	30.00	3,482.50	1,044.75	
						150361	Provost ICR Support	35.00	3,482.50	1,218.88	
						150444	Computer Science Dept Indirect	6.00	3,482.50	208.95	
						151787	IND CEC	21.00	3,482.50	731.33	
						152018	IND Bo Han	8.00	3,482.50	278.60	
						Total			17,412.50	3,482.50	



PI Policy

- See [Principal Investigators – University Policy Number 4012](#)
- **Eligibility-** To serve as a Principal Investigator, an individual must hold one of the following:
 1. A tenured appointment;
 2. A tenure-track appointment;
 3. A full-time, fixed-term appointment as a member of the instructional, research, or clinical faculty;
 4. A senior research scientist or senior research engineer appointment; or
 5. An administrative or professional faculty appointment.
- *Note: Where there are other PIs on the award, designated by Mason and the sponsor, they are referred to as Co-PIs. In these cases, one PI assumes the role of project leader or lead PI and is listed first on the proposal. A lead PI must hold an eligible appointment. The PI and any identified Co-PIs, however, will be jointly responsible for the conduct of the project including submission of the requisite project reports.*

PI Policy Continued

- Definitions-

- **Principal Investigator:** The individual responsible for the scientific, technical, or programmatic aspects of the grant, as well as resource allocation, fiscal stewardship, and overall administrative conduct of a sponsored project within the terms and conditions of the award and in accordance with University rules and regulations.
- **Co-Principal Investigator (Co-PI):** A senior member of the key personnel team whose role is similar to that of the PI in determining the scientific, intellectual, and technical content, direction, and conduct of the research or program activities. A Co-PI may share equal responsibility with the PI.
- **Co-Investigator (Co-I):** An individual with a significant, essential role in the scientific conduct of a research project, but who shares neither in the scientific or technical design or direction of the project, nor in the scientific, administrative, and fiscal authority, responsibility, or oversight, of the project.
- **Senior/Key Personnel:** An individual who contributes to the scientific development or execution of a project in a substantive measurable way.